

Standardized Financial Literacy Evaluation Framework

Planning Phase

1

- ENGAGE STAKEHOLDERS

2

- DEFINE PROGRAM GOALS, OUTCOMES AND INDICATORS

3

- DETERMINE SCOPE

4

- DEVELOP ASSESSMENT PROTOCOL, TRAINING, AND TOOLS

Evaluation Phase

5

- DEPLOY ASSESSMENT TOOL AND GATHER DATA

6

- ANALYZE DATA

7

- REPORT ON DATA

8

- CONSULT AND REVIEW

Review Phase